FORM 4

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b)

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington,	D.C.	20549
-------------	------	-------

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

OMB APPROVAL								
OMB Number: 3235-0287								
Estimated average burden								
hours per response:								

					OI	Secu	011 30(11) (	יו ווופ	invesiment	COIII	ipariy Act	01 1840						
Name and Address of Reporting Person*     Kaswan Michael					2. Issuer Name and Ticker or Trading Symbol Orchestra BioMed Holdings, Inc. [ OBIO ]								5. Relationship of Reporting Person(s) to Issuer (Check all applicable)  Director 10% Owner					
(Last)	,	irst) BIOMED HOLI	(Middle)	NC.		3. Date of Earliest Transaction (Month/Day/Year) 01/26/2023							helow)		icial	Other (specify below)		
150 UNION SQUARE DRIVE					4. If Amendment, Date of Original Filed (Month/Day/Year) 01/30/2023							Individual or Joint/Group Filing (Check Applicable Line)     X Form filed by One Reporting Person						
(Street) NEW HO	OPE PA	A	18938												led by More	•	One Repor	
(City)	(S	tate)	(Zip)		Rı	Rule 10b5-1(c) Transaction Indication  Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan that is intended to satisfy the affirmative defense conditions of Rule 10b5-1(c). See Instruction 10.									to			
		Tab	le I - Noi	n-Deriv	/ativ	e Se	curities	s Ac	quired, [	Disp	osed o	f, or Be	neficia	ly Owned	<u> </u>			
1. Title of Security (Instr. 3)  2. Transa Date (Month/Date)					Execution Date			3. Transaction Code (Instr. 8)  4. Securities Acquired (A Disposed Of (D) (Instr. 3, 5)				Benefici Owned F	es Form ally (D) of Following (I) (II		m: Direct or Indirect Instr. 4)	7. Nature of Indirect Beneficial Ownership		
							Code	v	Amount	(A) o	r Price	Reported Transact (Instr. 3	tion(s)			(Instr. 4)		
		-	Table II -						uired, Di					Owned				
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Dat if any (Month/Day/Ye	Date, Transaction Code (Instr			n of		6. Date Exercisable and Expiration Date (Month/Day/Year)			7. Title and Amoun of Securities Underlying Derivative Security (Instr. 3 and 4)		Derivative Security	9. Number of derivative Securities Beneficially Owned Following Reported Transaction (Instr. 4)	у	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	Beneficial Ownership (Instr. 4)
					Code	v	(A)	(D)	Date Exercisable		xpiration ate	Title	Amount or Number of Shares					
Right to Receive Earnout Shares <sup>(1)</sup>	(2)	01/26/2023			A		58,058		(2)		(2)	Common Stock	58,058	(2)	58,058		D	

## **Explanation of Responses:**

- 1. On January 30, 2023, the Reporting Person filed a Form 4 which inadvertently omitted the right to receive Earnout Shares (defined below). In accordance with Instruction 9(a) to Form 4, this amendment is filed solely to add the lines of information to Table II included here; as provided in that instruction, the remainder of the information in the original filing is not restated in this amendment, and no other amendment is made to the original filing.
- 2. Pursuant to the Agreement and Plan of Merger, dated as of July 4, 2022 (and as subsequently amended) by and among the Issuer and certain other parties named therein (the "Merger Agreement"), the Reporting Person has the contingent right to receive, for no additional consideration, the Reporting Person's Pro Rata Portion (as such term is defined in the Merger Agreement) of 8,000,000 shares of common stock of the Issuer (the "Earnout Shares") if, at any time from January 26, 2023 until January 26, 2028, the volume-weighted average price of the common stock of the Issuer is greater than or equal to (i) with respect to 4,000,000 Earnout Shares, \$15.00 per share over any 20 trading days within any 30-trading day period and (ii) with respect to 4,000,000 Earnout Shares, \$20.00 per share over any 20 trading days within any 30-trading day period.

/s/ Matthew R. Schob, Attorney-in-Fact

\*\* Signature of Reporting Person Date

05/05/2023

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- \* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.