## FORM 5

obligations may continue. See Instruction 1(b).

Form 4 Transactions Reported.

Check this box to indicate that a

Form 3 Holdings Reported.

Check this box if no longer subject to Section 16. Form 4 or Form 5

## **UNITED STATES SECURITIES AND EXCHANGE COMMISSION**

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## ANNUAL STATEMENT OF CHANGES IN BENEFICIAL **OWNERSHIP**

**OMB APPROVAL** 3235-0362 Estimated average burden hours per response: 1.0

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

for the securit intended defens	ction was made ct, instruction o purchase or sa ies of the issue ed to satisfy the e conditions of ee Instruction 1	r written plan le of equity r that is affirmative Rule 10b5-																
1. Name ar Medtro	2. Issuer Name and Ticker or Trading Symbol Orchestra BioMed Holdings, Inc. [ OBIO ]							Relationship of Reporting Person(s) to Issuer (Check all applicable)     Director X 10% Owner										
(Last) 20 ON H	3. Statement for Issuer's Fiscal Year Ended (Month/Day/Year) 12/31/2023							ear)	Officer (give title Other (specify below) below)									
LOWER  (Street)	4. If Amendment, Date of Original Filed (Month/Day/Year)							6. Individual or Joint/Group Filing (Check Applicable Line)  X Form filed by One Reporting Person										
DUBLIN												filed by N				- 1		
(City)	City) (State) (Zip)																	
		Table	l - Non-Deriva	ative Secui	ritie	s Acc	quire	d, Dis	posed	of, o	r B	enefici	ally Own	ed				
Date (Month/Day/Year)			2A. Deemed Execution Date, if any (Month/Day/Year)  3. Transaction Code (Instr.			4. Securities Acquired (A) or Dispo Of (D) (Instr. 3, 4 and 5)			Disposed	5. Amount of Securities Beneficially Owned at end of		6. Ownership Form: Direct (D) or		7. Nature of Indirect Beneficial Ownership				
						Amoun	t	(A) or (D)	Pı	rice	Issuer's Fiscal Year (Instr. 3 and 4)		Indirect (I) (Instr. 4)		(Instr.			
Common Stock 04/1			04/13/2023	A4 <sup>(1)</sup>		1)	869	,493	A	A \$0		5,868,916		I		Held Covi Grou S.a.r.	idien ıp	
Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)																		
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	of Deri Sec Acq (A) ( Disp of (I	oosed D) tr. 3, 4	Expi	ate Exercisable and iration Date nth/Day/Year)		Ar Se Ur De Se	7. Title and Amount of Securities Underlying Derivative Security (Ins 3 and 4)		8. Price of Derivative Security (Instr. 5)	tive derivative ty Securities		e Owners es Form: ally Direct (  or Indir g (I) (Insti		11. Nature of Indirect Beneficial Ownership (Instr. 4)
					(A) (D) Date		cisable	Expiration Date		Numbe of itle Shares								

## **Explanation of Responses:**

- 1. Represents shares acquired by a subsidiary of the reporting person, which shares were issued as an earnout under the Agreement and Plan of Merger (the "Merger Agreement") dated effective as of July 4, 2022, by and among Orchestra BioMed Holdings, Inc., Health Sciences Acquisitions Corporation 2 ("HSAC2") and HSAC Olympus Merger Sub, Inc. (as amended, the "Merger Agreement").

/ Thomas Osteraas, Assistant

02/14/2024

Secretary

\*\* Signature of Reporting Person

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- \* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.